



Katie Soer

CPA, CFE, CFF | Manager

Katie specializes in areas such as surety and **fidelity claims**, funds control administration, **personal injury**, **litigation services**, **lost profits**, **extra expense/increased costs**, and **divorce and marital disputes**.

Her industry experience includes **construction**, real estate development, **healthcare**, **manufacturing**, and **retail**.

Before joining MDD, Katie was an assistant vice president of accounting for a real estate developer, where she managed a team of accountants and over \$2 billion in assets.

She has presented on various topics related to bond and **surety claims**.

Katie graduated from Benedictine College with a bachelor's in Accounting, a Bachelor's in Business Administration (Finance), a Bachelor's in Religious Studies, as well as graduating from St. Meinrad Seminary and School of Theology with a Master of Theological Studies.

Industry Experience

- > Construction
- > Healthcare
- > Manufacturing
- > Retail

Practice Areas

- > Contingent BI & Extra Expenses
- > Divorce & Marital Disputes
- > Fidelity Claims
- > Funds Control Services
- > Litigation Support
- > Personal Injury & Wrongful Death
- > Surety Bond Matters

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