



Estate Litigation

It is estimated that over the coming years, the baby boomer generation will transfer an estimated \$30 to \$60 trillion to the next generation. Unfortunately, the transfer of wealth within the family can be complicated and acrimonious at times.

At MDD, we have provided financial expertise in a wide range of estate disputes.

Whether it is assisting with or challenging a passing of accounts, valuing ownership interests in a business, or quantifying dependant support claims, we bring our skills and experience as business valuers and forensic accountants to bear on each engagement.

Our forensic accounting services relating to estate disputes include:

- Identification of assets
- Valuations of minority or controlling interests in all businesses, including family-owned businesses
- Analyses of the operations and accounting of small businesses, including the identification of personal expenses that may flow through the businesses
- Determination of commercial versus personal goodwill
- Assistance in reconciling the positions taken by the parties
- Communication of results both in a written report and at trial
- Expert and consulting witness testimony

For assistance with estate litigation and disputes, hire MDD.